



# Financial Worksheet

Applicant Names:

## Income

List all regular income, including but not limited to wages, Social Security, unemployment, pensions and child support.

Source:	Net monthly amount	Verification (2 consecutive pay stubs or W2)

## Other Income

Source:	Net monthly amount	Verification type

Average checking account balance \$ \_\_\_\_\_ Current savings balance \$ \_\_\_\_\_

Do you have a retirement account (401K or other)?  No  Yes

## Average Monthly Expenses

Housing (rent/mortgage)		Medical	
Utilities/Phone		Child support	
Food		Loans	
Car(s)		Credit card payments	
Insurance		Other (specify)	

List all cars:	Make/model/year	Monthly Payments	Insurance Expires	Registration expires
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

Have you ever filed for bankruptcy?  No  Yes If Yes provide explanation with date discharged  
Attach copy of court discharge.

Have you ever defaulted on a mortgage?  No  Yes If Yes provide explanation

Are you current on child support payments?  No  Yes  Not applicable

Applicant signature:	Date
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Applicant signature:	Date
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(Attach additional page if needed)